

## Nancy Brown

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**From:** noreply@civicplus.com  
**Sent:** Wednesday, November 14, 2018 7:06 AM  
**To:** Nancy Brown  
**Subject:** Online Form Submittal: Board and Commission Application Form

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

### Board and Commission Application Form

Select the Board, Trustees of the Trust Funds,  
Commission, or  
Committee applying for

I am seeking appointment or reappointment as a: Full member

#### Personal Information

First Name B. Randy

Last Name Haas

Address 29 Windemere Hts

City Laconia

State NH

Zip Code 03246

Home Phone Number

Cell Phone Number

Work Phone Number *Field not completed.*

Email Address haasrandy@hotmail.com

Please indicate below which items of personal information (if any) you DO NOT want released to the public Telephone numbers.

#### Residency Information

I reside in Ward 1

Length of Residency in City 37 years

Are you a registered voter Yes

Are you currently serving on other City Boards, Commissions, or Committees? No

**Conflicts of Interest**

*Per RSA 673:7 and Chapter 5, Section 5-20 of the City Ordinances, a potential conflict of interest may exist if serving on more than one Board or Commission, as follows: Only one Planning Board member may be a member of the Zoning Board of Adjustment; either one appointed member or one ex-officio member of the Planning Board may be a member of the Conservation Commission; either one appointed member or one ex officio member may be a member of the Heritage Commission; a member of the Putnam Fund may not serve on the Trustee of the Trust Funds, and a member of the Trustee of the Trust Funds may not serve as a member of the Putnam Fund. For questions regarding conflicts of interest please contact the City Manager's Office at 527-1270, or email to NBrown@laconianh.gov*

Please list below any experiences, skills and/or qualifications which you feel would especially suit you for this position, and your reasons for applying I was in the finance industry for over 40 years before my recent retirement.

(Section Break)

The function of a Trustee of Trust funds is to manage or supervise the management of assets held in Non-Expendable Trust Funds, Expendable Trust Funds and Capital Reserve Funds. As such, are you familiar with basic investment terms, such as income, principal, yield, return, equities, fixed income, asset classes, rebalancing, earnings per share, price/earnings ratio. If not, would you be willing to learn? As stated above I have been in the finance industry for over 40 years.

Investments are to be invested in accordance with the provisions of New Hampshire laws. Are you familiar with these provisions or would you be willing to learn?

Yes.

The 4th Circuit Court - Probate Division authorized the Putnam Fund, one of the trust funds, to be administered according to the provisions in RSA 292-B (Uniform Prudent Management of Institutional Funds Act (UPMIF)). Are you familiar with these provisions or would you be willing to learn?

Yes.

The Trustees have meetings four times a year in the morning (typically at 10:00 am). Would this prevent you from serving?

No.

The Trustees have a chairperson and a secretary. Would you be willing to serve in either of these offices if elected?

Yes.

Electronic Signature Agreement

I agree.

Electronic Signature

B. Randy Haas

Date

11/14/2018

Questions?

*For general questions regarding this form please contact Nancy Brown in the City Manager's Office, 527-1270, or email [NBrown@laconianh.gov](mailto:NBrown@laconianh.gov)*

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